

# ZedMed Sending

## Overview

This guide provides instruction on configuring both Medical-Objects Capricorn and ZedMed software for sending. This step is designed to be included in the Capricorn configuration for ZedMed [here](#).

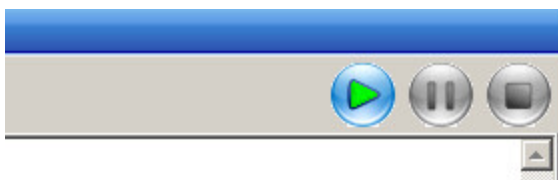
If you require any assistance with the installation or configuration, or if you have any questions, please contact the Medical-Objects Helpdesk on (07) 5456 6000.

If you have not Installed the Medical-Objects Download client, Please see the guide for [Installing Capricorn on Windows](#).

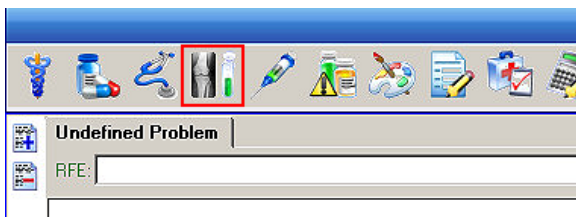
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## Sending the referral

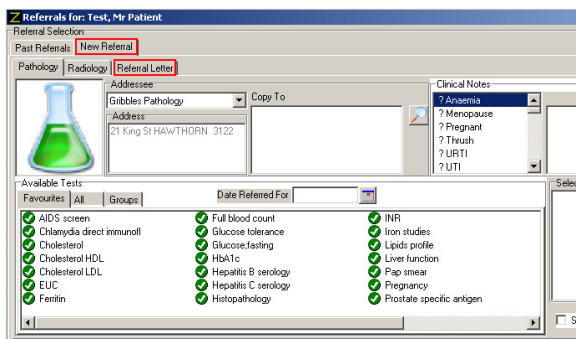
1. Open up the patient you wish to send a report in regards to. Next click on the Start Encounter button within Zedmed or press F10 on your keyboard.



2. Click on the **Referral** button or press **CTRL+R** on your keyboard.



3. Select the **New Referral** tab, and select **Referral Letter**.



4. Under the **Addressee** field, Click the Magnifying Glass to search for the doctor you wish to send to.

5. Search for the doctor, select their name and click **OK**.

6. Once the correct doctor to send to is selected, You can type an appropriate subject for the letter. In this instance we have used **GP Referral Medical Objects Test Practice**.

Once you have the letter subject, you can click the **Write Letter** button highlighted above.

7. From this screen you can type the letter.

Once you are ready, Click the highlighted **Distribute** button.



Zedmed will then ask you do you want to save this referral letter. Click **Yes**.

- The Print/Send Screen will now appear. From here you need to make sure distribute now is selected. Also make sure that Send Electronically to all electronic recipients is ticked and then you can select the sending Doctor.

You can also print a copy of the document if necessary as well.

- You can then click the **OK** button to send the report. Zedmed will then popup saying the following.

## Sending Batch Letters via ZedMed

- Click 'Batch Writer'



- The list shown under 'Search Results' in the patients seen on these days

- Change the tab to Write Letter to lookup a patient, click on the binoculars icon to search for a patient.

**Batch Letter Writer**

Search

Existing Batches: **Write Letters**

Search Criteria:

Attendance Date From: 01/11/2012 To: 20/11/2017 6:00 AM 11:59 PM

**Find** Search

Selected Batch Details:

Doctor: **Jekyll, Dr James** Batch No.: **00002**

Search Result

4. Type in patient's Surname in the 'Family Name' field. Now click 'find' to lookup the patient.

**Find Patient**

1. Family Name: Patient

Given Name

File #

D.O.B. Gender

Medicare Number

Address

Home

Hospital UR No

Unique Patient Id

Unique Referral Id

☐ Search Archived and Deceased

2. **Find** New List (F4) Cancel Help

5. Now select the correct patient name, and then click 'Select'.

**CRS Patient Selector**

All Records for this Search Loaded

FILE #	Name	DOB	Address	PHONE	STATUS
12	Patient, Mr Test	12/12/1990			CUR

Other file numbers: New Include Archived and Deceased **Select** Cancel

6. Now the patient has been selected, click the 'Write Letter' button to bring up the ZedMed letter writer.

**Batch Letter Writer**

Search

Existing Batches: Write Letters

Search Criteria:

Attendance Date From: 01/11/2012 To: 20/11/2017 6:00 AM 11:59 PM

**Find** Search

Selected Batch Details:

Doctor: **Jekyll, Dr James** Batch No.: **00002**

Search Result

20/11/2017 10:45am Patient, Mr Test

20/11/2017 10:43am Patient, Mr Test

20/11/2017 10:40am Patient, Mr Test

Letter Section

Selected Patient:

Name: Patient, Mr Test

Address:

DOB: 12/12/1990

Letter Details:

Date: 20/11/2017

To:

Cc:

Subject: Letter

Template: Ref Letter - Standard

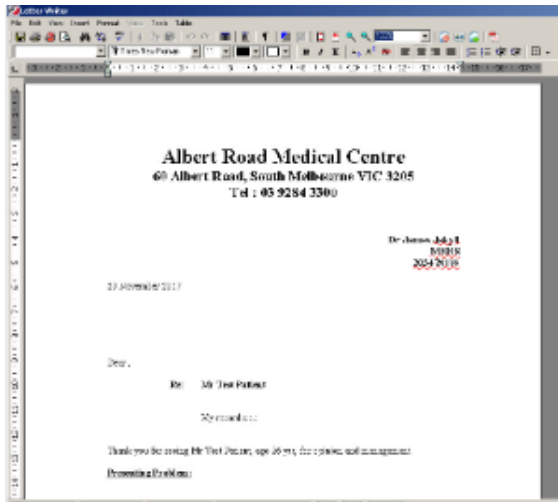
Summary:

Additional Details:

Ref. Date: 20/11/2017 Examination Date: 20/11/2017


**Write Letter**

7. From this stage you can follow the sending process as per the guide.



this will save time manually opening every patient if they usually type and send their results all at once.

Note:

 You can see a little envelope next to some names – This envelope tells the site what 'to doctors' (next to the patient's name) are setup to send electronically so they can easily send the ones that can go through.